BIR-IR STRATEGY ANALYSIS REPORT 12-Dec-25

(7616 TOKYO)

IR Overall Rating

Colowide Co., Ltd. [Stock Code] [Sector] [Market Division] [Fiscal Year End]

7616 Consumer Cyclical TOKYO Mar.
[Address] 2–2–1, Minatomirai Nishi–ku, Yokohama, JAPAN

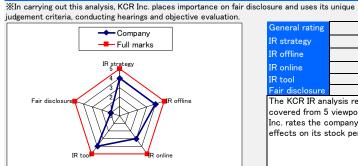
[Zip Code] [Telephone Number] 220-8112 +81-45-222-5015 [Established] Apr-63

Kohei Nojiri [Representative] [Company Features]

[Contact] Managing Executive Officer Takashi Yasui 1,730 yen [Share Price]

A global restaurant chain with a wide range of operations, from izakayas to restaurants. Active in M&A and overseas expansion. Main brands include Yakiniku Gyukaku and Kappa Sushi.

Investor Relations Strategy Analysis	Reference Data	Point	Colowide Co.,Ltd.
1. IR activities (10 points)			
	89.3%	10	10
2. IR system (10 points)			
IR Dedicated department		10	7
General affairs department	24.0%	4	
Planning department	23.0%	8	
Public relations department	17.0%	3	
Finance department		5	
Accounting department		3	
President's office		6	
The others		2	
3. Management philosophy and operating style (50 points)			
Does top management perform IR activities?	83.6%	50	50
YES	03.070	10	10
Activities		10	10
Top management participates in briefing sessions for investors	81.8%	10	10
Top management gives individual interviews to analysts	67.6%	30	30
4. IR communication (80 points)		80	45
Financial settlement briefings	77.7%	10	10
Individual interviews	32.6%	10	10
Overseas briefing sessions	15.9%	10	5
For whom the above activities are conducted?			
Analysts and institutional investors	37.7%	10	10
Individual investors	13.4%	10	0
Is disclosure made fairly?	Priority point	20	5
IR roadshows	50.0%	10	5
5. IR tools (20 points)		30	25
Stockholder communication materials	89.6%	10	5
English materials (annual reports etc.)	42.8%	20	20
English materials (annual reports etc.)	42.0%	20	20
6. IR website (100 points)	97.5%	100	60
Is there a web page that clearly states IR?	79.4%	10	10
Top message	45.9%	10	10
Annual securities reports	42.0%	10	10
Statement of accounts	41.5%	10	10
Monthly reports,mid-term plan & handouts etc.	36.2%	10	10
IR calendar	28.5%	10	0
IR videos	23.8%	10	0
E-mail magazines about IR	19.5%	10	0
FAQ	14.6%	10	0
English IR web page	19.4%	10	10
7. IR effect measurement (10 points)			0
Conducting	84.3%	10	5
B. IR annual expenses (10 points)			0
More than 5 million yen	24.0%	10	1 <mark>0</mark>
more claim of million you	21.5%		
Total		300	212



		BIR Average	203.7	Viewpoint
General rating	70.7%	66.4%	Very good 270∼	****
IR strategy	84.0%	63.9%	Good 230~	***
IR offline	66.7%		Standard 180~	
IR online	60.0%		Below Standard 130∼	
IR tool	83.3%	45.5%	Inferior 80∼	*
Fair disclosure	16.7%	64.7%	Problematic 0∼	_

The KCR IR analysis report analyzes and evaluates IR activities of the company covered from 5 viewpoints: IR offline, IR online, IR tool, IR website and IR strategy. KCR Inc. rates the company's IR activities, believing that strategic IR activities have big effects on its stock performance.

This report is intended to provide information as reference for investment decisions, and not intended to solicit investment. Although figures and opinions in the report are based on data obtained from sources deemed reliable, KCR Inc. does not guarantee their accuracy. KCR will assume no responsibility for any loss and damage caused by using part or all of these materials. Investors are advised to make investment decisions based on their own judgment and responsibility, opinions and forecasts described in the report were made as of its preparation dana dwa do not make any guarantees about their accuracy and completeness. In addition, these opinions and forecasts may be changed in the future without prior notice. KCR reserves all rights concerning the contents. Copying or reproducing the contents without prior approval is prohibited.