



## Kids Smile Holdings Inc's Initial Public Offering Reviewed by KCR

February 15, 2020

Tokyo –Kids Smile Holdings Inc (7084 TOKYO) , a company constituted the management of the subsidiary and 'Kids Smile Project', which main business administrate of the authorization nursery school, another preschool type nursery school (child-care facility out of the authorization) ..., recently has been reviewed by KCR Inc., an independent research and investor relations support company providing reports on various publicly traded Japanese companies. In this report, KCR provides analysis of the company's business model and earnings.



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Kids Smile Holdings Inc (7084 TOKYO)

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Viewpoint

**【IPO Discount Level】**

In addition to the low PER and PBR, the current IPO offer price is rated from perspective of low stock analysis.

**【IPO Safety Level】**

The company is rated for stability, depending on the suitability for medium to long-term holdings such as business continuity, interest-bearing

**【IPO Profit Level】**

Profit level is analyzed mainly from the perspective of P/L such as high ROE, ROA and EPS growth rate.

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